

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2003
Capital Stock
Exhibit A, Page 1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 9/30/03</u>
Common Stock	100,000,000	No Par	-	-	\$ 55,290,627
				<u>Value Outstanding</u>	
Outstanding	<u>51,475,785</u>	<u>Stated Value</u> \$ 0.005		<u>\$ 257,379</u>	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 1999	\$ 33,881,976
September 30, 2000	\$ 35,994,574
September 30, 2001	\$ 44,111,974
September 30, 2002	\$ 48,646,766
September 30, 2003	\$ 55,290,627

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ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2003
Long-Term Debt
Exhibit A, Page 2
(In thousands)

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended September 30, 2003
Unsecured 7.95% Sr. Notes payable in annual installments of \$1,000	08/31/92	08/31/06	10,000	-	122
Unsecured 9.57% Sr. Notes payable in annual installments of \$2,000	09/30/91	09/30/06	20,000	-	284
Unsecured 9.76% Sr. Notes payable in annual installments of \$3,000	10/11/89	12/30/04	30,000	-	294
Unsecured 11.2% Sr. Notes payable in annual installments of \$2,000	12/23/87	12/30/02	20,000	-	56
Unsecured 5.125% Sr. Notes	01/16/03	01/15/13	250,000	250,000	9,819
Unsecured 10% Notes due December 31, 2011	12/31/91	12/31/11	2,303	2,303	230
Unsecured 7.375% Senior Notes	05/15/01	05/15/11	350,000	350,000	26,374
Unsecured 8.07% Sr. Notes payable in annual installments of \$4,000 begin	11/14/94	10/31/06	20,000	-	509
Unsecured 8.26% Sr. Notes payable in annual installments of \$1,818 begin	11/14/94	10/31/14	20,000	-	617
Mortgage Bonds:					
Series J, 9.4%, due May 1, 2021	04/01/91	05/01/21	17,000	17,000	1,598
Series P, 10.43%, due 2017	10/01/87	11/01/17	25,000	13,750	1,468
Series Q, 9.75%, due 2020	04/01/90	04/30/20	20,000	17,000	1,726
Series R, 11.32%, due 2004	12/01/89	05/10/04	15,000	2,160	454
Series T, 9.32%, due 2021	06/01/91	06/01/21	18,000	18,000	1,701
Series U, 8.77%, due 2022	05/01/92	05/01/22	20,000	20,000	1,769
Series V, 7.50%, due 2007	12/01/92	12/01/07	10,000	6,733	557
Series A, 1995-1, 6.67%, due 2025	12/15/95	12/15/25	10,000	10,000	676
Series A, 1995-2, 6.27%, due 2010	12/19/95	12/19/10	10,000	10,000	643
Unsecured 6.75% Debentures	07/15/98	07/15/28	150,000	150,000	10,225
Total Long-Term Debt				866,946	
Current Portion				8,227	
Net Long-Term Debt				\$ 858,719	
Total interest					59,122

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Statement of Financial Condition as of September 30, 2003
Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	
Merrill Lynch	\$ 58,600
Banc One	<u>59,995</u>
Total Notes Payable	<u>\$ 118,595</u>